

## News Release

FOR IMMEDIATE RELEASE

Contact:

Steve Sinuefield

(601) 607-6279

Email: [ssinuefield@raellc.com](mailto:ssinuefield@raellc.com)

Website: [raytheonaerospacellc.com](http://raytheonaerospacellc.com)

### **VERTEX AEROSPACE, INC. FILES REGISTRATION STATEMENT FOR PUBLIC OFFERING OF COMMON STOCK**

MADISON, Mississippi – (May 28, 2002) **VERTEX AEROSPACE, INC.** (“Vertex Aerospace”), currently operating as Raytheon Aerospace LLC, announced today that it has filed a registration statement with the Securities and Exchange Commission for an initial public offering of shares of its common stock to be sold by it and certain selling stockholders.

Vertex Aerospace, majority-owned by Veritas Capital, intends to utilize its net proceeds from the public offering to repay a portion of its indebtedness, to redeem preferred membership interests, and for working capital and other general corporate purposes.

Vertex Aerospace is a provider of aerospace and other technical services to the defense and aerospace industry. The company is headquartered in Madison, Mississippi.

*A Registration Statement on Form S-1 relating to these securities has been filed with the Securities and Exchange Commission but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the Registration Statement becomes effective. The press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.*